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These materials you are seeking to access are being made available on the website solely in connection with the proposed public issue of tax-free secured, redeemable, non-convertible bonds in the nature of debentures having tax benefits under section 10(15)(iv)(h) of the Income Tax Act, 1961, as amended (“**Income Tax Act**”), by India Infrastructure Finance Company Limited (“**Issuer**”), to eligible investors in India (“**Issue**”). The Issue is being made under applicable laws including in particular the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (“**SEBI Debt Regulations**”) and notification no. 61/2013.F.No.178/37/2013- (ITA.1) dated August 8th, 2013 issued by the Central Board of Direct Taxes, Department of Revenue, Ministry of Finance, Government of India (“**Notification**”), issued under section 10(15)(iv)(h) of the Income Tax Act. The Shelf Prospectus dated September 28, 2013 (the “**Shelf Prospectus**”) has been filed by the Issuer with BSE Limited (“**BSE**”) (which is the designated stock exchange for the Issue, the Registrar of Companies, National Capital Region of New Delhi and Haryana (“**RoC**”) and the Securities and Exchange Board of India (“**SEBI**”), for records purpose, pursuant to Regulation 6(6) of the SEBI Debt Regulations. The Shelf Prospectus will be available on the websites of BSE at www.bseindia.com and the websites of the Lead Managers to the Issue viz. viz. SBI Capital Markets Limited, A.K Capital Services Limited, Axis Capital Limited, ICICI Securities Limited, Karvy Investor Services Limited and RR Investors Capital Services Private Limited at their addresses provided in the Shelf Prospectus.

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[Once a viewer clicks through here, they should be taken to page 2]

Page 2

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Page 3

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